

Private Enterprise Partner

Agnes Vacca



Qualifications and professional associations

Member, Australian Institute of Chartered Accountants

Bachelor of Business (Acc)

Graduate Diploma, Financial Planning, ASIA

Agnes Vacca has 18 years experience in providing advisory and compliance services to privately owned enterprises in Western Australia. Agnes works with business owners, their finance teams and managers to develop and implement goal focussed business strategies including finance process improvement, cash-flow forecasting, budgeting, sensitivity analysis, business planning and finance proposals. Agnes also specialises in family business succession, transition and exit readiness advice, working with owners to achieve their succession objectives. Working with small and large privately owned companies, trusts and partnerships involving one or more family groups, Agnes provides advice to enable an orderly business transfer whilst maximising the value to the owners. Agnes also provides advice to business owners regarding asset protection and estate planning.

In the area of compliance Agnes provides a wide range of accounting services including the preparation of financial statements to meet statutory requirements and financier required financial reports as well as reports for owners and managers. Agnes also provides taxation advice, structuring and strategies as well as preparation of taxation returns for income and indirect taxes to meet statutory obligations.

Agnes also looks after the Australian compliance obligations for a number of Australian subsidiaries and branches of foreign companies.

Privately owned clients which Agnes worked with in an advisory capacity include businesses operating the manufacturing, retail, recruitment, legal, engineering and other professional services, telecommunications, transport, property, architectural, medical and hospitality industries and including high net worth individuals. Agnes also holds the following positions:

- Member, Women' s Advisory Council, office of Hon Robyn McSweeney JP MLC
- Director and Company Secretary, Radio Lollipop (Australia) Ltd
- Member, Zonta Club of Perth
- Patron, Australian Institute of Office Professionals